



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 3, 2020



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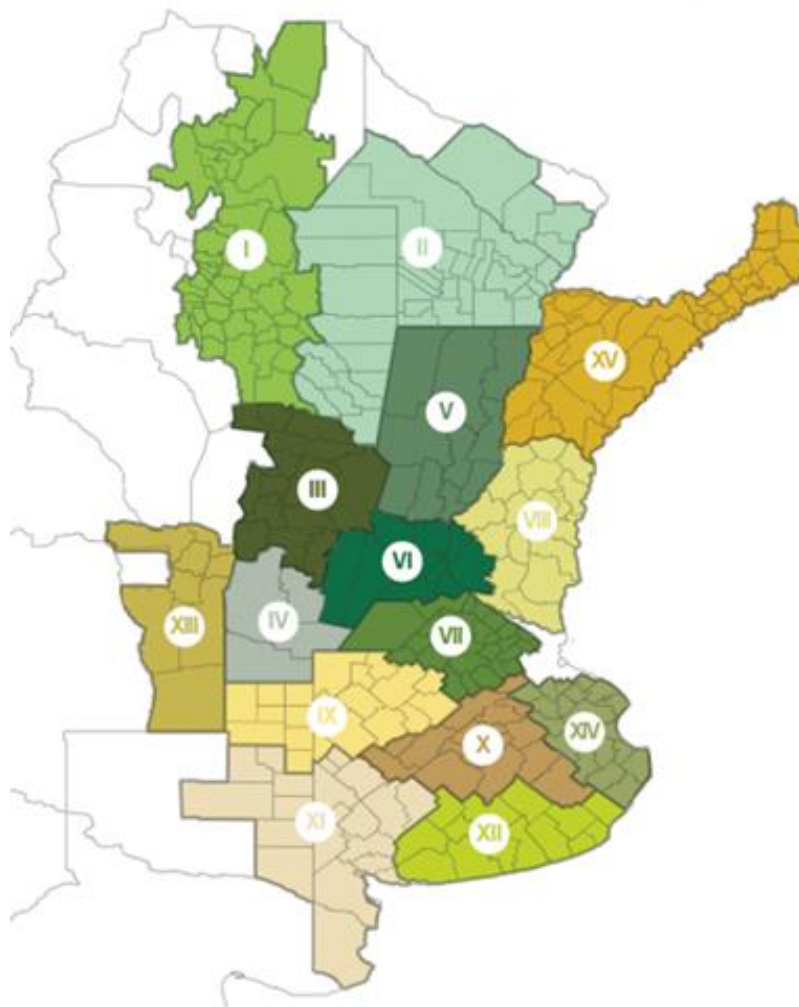
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 3 TO 9, 2020:

COLD WEATHER FOLLOWED BY A MODERATE TEMPERATURE RISE, COUPLED WITH SCARCE PRECIPITATIONS AND SOME LOCAL RAINFALLS OVER THE NORTHEAST AND SOUTHWEST OF THE AGRICULTURAL AREA.

The current perspective begins with the entry of polar sea winds, overcast skies and cold weather across most part of the agricultural area. Later on, the entry of tropical winds, which will reach the south of the agricultural area, will lead to highs above the average over most part of the region, with the exception of the Atlantic Littoral that will observe the entry of sea winds which will maintain temperatures below normal. Precipitations will be scarce over most part of the agricultural region, except for the southwest and northeast of the region, where precipitations will range from moderate to abundant.



SUNFLOWER

Despite last week's rainfalls, planting progress was only 2 percentage points. The storm front affected the center and south of the agricultural area, with only scattered rainfalls in the NEA region. For this reason, fieldwork is still delayed in the area. The north-center of Santa Fe is expected to resume planting in the next days. To date, sunflower is 9,9 % planted, down 19 percentage points YoY. Under this scenario of climatic uncertainty, we do not rule out future area adjustments if the short -term weather forecast is not realized in the north of the country.

WHEAT

Over the last week, rainfalls have been observed in the center and south of the agricultural area. Even though it is too early to make assessments, some crop recovery is expected during the coming days. The yield losses in the most developed crops will be better estimated once the rainfalls have passed. At the same time, the north of the country has only observed scarce or no rainfalls. The crop in this area is at or beyond stem elongation stage, thus, its recovery capacity is limited.



Annex



SUNFLOWER

2020/21 Season

Data to: Sep 2, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305,000	134,000	48.5	
III	NCnt Cba	5,500	5,500	11.0	
IV	S Cba	20,500	21,000	-	
V	NCnt SFe	230,000	206,000	39.4	
VI	North Belt	10,000	10,500	16.0	
VII	South Belt	8,500	8,500	-	
VIII	ECnt ER	7,500	7,500	-	
IX	N LP-W BA	120,500	140,000	-	
X	Cnt BA	61,500	70,000	-	
XI	SW BA-S LP	331,000	375,000	-	
XII	SE BA	379,000	395,000	-	
XIII	SL	18,000	19,000	-	
XIV	Cuenca Sal	95,000	100,000	-	
XV	Others	8,000	8,000	-	
TOTAL		1,600,000	1,500,000	9.9	148,408

WHEAT

2020/21 Season

Data to: Sep 2, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436,000	406,000	100.0	406,000
II	NEA	450,000	365,000	100.0	365,000
III	NCnt Cba	690,000	516,000	100.0	516,000
IV	S Cba	457,000	373,000	100.0	373,000
V	NCnt SFe	480,000	498,000	100.0	498,000
VI	North Belt	898,000	850,000	100.0	850,000
VII	South Belt	622,000	647,000	100.0	647,000
VIII	ECnt ER	315,000	330,000	100.0	330,000
IX	N LP-W BA	535,000	595,000	100.0	595,000
X	Cnt BA	356,000	395,000	100.0	395,000
XI	SW BA-S LP	555,000	640,000	100.0	640,000
XII	SE BA	640,000	717,000	100.0	717,000
XIII	SL	12,000	12,000	100.0	12,000
XIV	Cuenca Sal	131,000	133,000	100.0	133,000
XV	Others	23,000	23,000	100.0	23,000
TOTAL		6,600,000	6,500,000	100.0	6,500,000